WaiversFirst Name Last Name Claim Number

W-18-0046

Amount OGC Received Date Assigned To Assigned Date

\$3253.43 08/27/2018 Mary O'Lone 08/27/2018

EPA Decision EPA Decision Date Amount Approved Status

DENIED 04/06/2020 CLOSED

Appeal Comments

No Code to open documents is Retire@55.

4/6/20 Denied. Employee knew or should have known. Salary went up when took job at EPA, so retirement deductions should have gone up a little bit too. But retirement deductions went down \$40 per pay period. Should have questioned unexplained increase.

4/3/20 draft denial to Ken.

4/2/20 received last ELS from Army employment. It doesn't show the % of contribution only dollar amount.

4/1/20 asked CFC to get copies of employee's last 3 ELSs from DoD. Need to see if it said that FERS contribution was 3.1% b/c EPA one says .8.

3/31/20 received final response to questions from CSSC. CSSC provided employee's whole eOPF. Only relevant records from her eOPF are saved below.

3/19/20 sent RFI to CSSC for eOPF & whether knew or should have known. Deadline 3/31/20.

Reassigned to Mary O'Lone March 17, 2020.

Type

Federal Employee Retirement System (FERS-FERS FRAE)

Attachments

Unbelievable, as soon as I sent the last one, this one came in too. I'm going to sit down this week and figure out a long term solution for this problem. In the meantime, please include this on your list. Could you please tell me how many have come in during 2018 and how many we have in total. Thanks.

From: Russell, Heather

Sent: Monday, August 27, 2018 2:02 PM

To: Redden, Kenneth < Redden.Kenneth@epa.gov > Cc: Hendrickson, Peter < hendrickson.peter@epa.gov >

Subject: Payroll in-service waiver request for

Please see attached waiver form and supporting documents received from IBC for waiver request of . Thanks!

Heather Russell U.S. Environmental Protection Agency Accountant, OCFO/ OC/ CFC 26 MLK Drive, WG-32B Cincinnati, OH 45268 Phone: 513-487-2044

Russell.Heather@epa.gov